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December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, Ltd.	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 1ST 2023	75,453,138	5,883	-	10,258,590	-	30,515	-	48,707	3,013,889	-	-	-	-	-	-	-
RECEIPTS																
NET EXTERNAL RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-	-
DISBURSEMENTS ⁽¹⁾																
CAPEX	6,360,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-	-
DEPRESSIONS	142,139	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,833,320	-	-	141,543	-	-	-	-	51,291	3,472,561	-	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GENERAL & ADMINISTRATIVE	5,200	-	201	-	-	1,074,634	1,862,755	285,216	13,960,760	-	-	-	-	-	-	-
RENT	17,457,704	-	-	416,434	-	-	-	-	265,627	-	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-
THIRD PARTY	156,680	-	-	75,029	-	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,054	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,124,032	201	-	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	2,178	-	134,104	(759,350)	-	-	-	-	-	-	-
CASH - END OF MONTH	123,642,273	1	5,683	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-

Notes:

⁽¹⁾ Only includes external disbursements; intercompany disbursements removed

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December MOR - Balance Sheet

ENTTY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employee Services, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	181,563,574	1,539,454	-	21,778,769	-	32,693	-	1,674,406	13,364,869	124,668	-	-	-	-	-
Cash	127,722,451	53,681	-	19,801,180	-	12,603	-	182,511	7,254,510	-	-	-	-	-	-
Trade Receivables	15,987,037	-	-	1,712,868	-	-	-	122,377	197,215	(6,80)	-	-	-	-	-
Intercorp Recivables	-	-	-	-	-	-	-	-	1,196,750	-	-	-	-	-	-
Inventories & Assets	17,950,056	1,474,773	-	-	-	262,721	0	-	737,218	9,720,311	125,298	-	-	-	-
Non-Current Assets	1,818,106,046	10,327,205	-	64,546,760	-	2,008,496,609	-	345,568	12,535,464	83,902	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Investments	3,775,686,178	-	-	57,334,884	-	-	-	-	2,861,075	9,829	-	-	-	-	-
Operating	149,804,676	-	-	2,391,539	-	-	-	-	5,000,869	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Asset	377,345,104	-	-	4,769,089	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	15,270,137	10,327,205	-	11,248	-	2,008,496,609	-	345,568	631,650	74,074	-	-	-	-	-
Current Liabilities	(79,023,860)	(104,227,709)	(8,090,041)	30,527,434	-	152,424,840	-	8,172,224	60,023,749	(10,072,721)	-	-	-	-	-
Accrued Expenses	43,520,870	-	-	2,771	-	-	-	4,047	1,472	1,007,703	-	-	-	-	-
Accrued Expenses	80,738,122	188,478	-	1,317,701	-	1,977,584	-	256,670	15,815,841	9,000,769	-	-	-	-	-
Other Current Liabilities	9,146,970	-	-	305,481	-	-	-	38,838	4,772	4,238	-	-	-	-	-
Trade Payable	(37,750,153)	(104,416,178)	(8,090,041)	25,596	-	(50,021,259)	-	6,741,752	618,420	(22,684,495)	-	-	-	-	-
Short Term Operating Lease	27,058,881	-	-	312,199	-	-	-	-	-	-	-	-	-	-	-
Capital Lease O/P	24,310,185	-	-	-	-	-	-	-	0	-	-	-	-	-	-
Deferred Income of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-
Deferred Revenue	74,742,790	-	-	2,282,616	-	-	-	882,192	-	1,971	-	-	-	-	-
Non-Current Liabilities	1,067,389,223	1,160,655	-	27,778,445	-	970,965,318	-	(715,834)	10,185,542	-	-	-	-	-	-
Long Term Current Liabilities	213,504,373	-	-	5,109,488	-	970,965,318	-	515,454	15,946,465	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	-	-	(O)	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	850,165,383	-	-	22,668,955	-	-	-	-	(2,331,328)	(760,895)	-	-	-	-	-
Shareholder's Equity	97,771,770	-	1,160,655	2	-	-	-	-	-	-	-	-	-	-	-
Shareholder's Equity	984,311,256	114,924,703	8,090,041	28,019,651	-	885,139,144	-	(6,668,215)	(624,309,127)	12,817,042	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Contributed Capital	1,788,771,740	540,312,669	9,103,140	68,348,289	-	1,333,231,202	-	813,488	70,248,854	775,260	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividends	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(802,410,494)	(425,387,969)	(13,098)	(40,328,638)	-	(448,092,058)	-	(6,881,303)	(694,557,581)	12,058,742	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, SEC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	\$2,246,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	
Colocation Revenue	53,183,943	-	-	2,004,838	-	-	-	466,280	464	-	-	-	-	-	-	
Intercompany Revenue	(137,083)	-	-	113,315	-	-	-	-	-	(464)	-	-	-	-	-	
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Personnel Operating Expenses	(25,806,743)	-	-	(659,868)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	
Total Personnel Expenses	(4,249,663)	-	-	(108,265)	-	-	-	(2,912)	25	(68,525)	-	-	-	-	-	
Total Direct CDR	(21,257,078)	-	-	(531,603)	-	-	-	-	378	-	-	-	-	-	-	
SG&A	(1,251,251)	-	-	256	-	-	-	(125,751)	(6,352,946)	(5,729)	-	-	-	-	-	
Total Personnel SGA	(4,078,427)	-	-	(14,352)	-	-	-	(150,293)	(2,452,789)	(7,449)	-	-	-	-	-	
Marketing and Advertisement	(10,340)	-	-	-	-	-	-	(125,751)	(250,643)	4,170	-	-	-	-	-	
Depreciation and Amortization	(1,251,151)	-	-	32,758	-	-	-	-	(150,533)	-	-	-	-	-	-	
Depreciation and Amortization	(16,376,881)	-	-	(671,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	
Depreciation Expense	(11,531,074)	-	-	(671,774)	-	-	-	-	-	-	-	-	-	-	-	
Depreciation and Amortization	(5,625,800)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Non-Controlling Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
IC Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Interest Expense	(6,898,496)	-	-	(158,582)	-	-	(1,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	
Interest Income	(6,816,656)	-	-	(154,162)	-	-	(1,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Non-Operating Income	22,178,017	(201)	-	7,173,815	-	207,128	-	(590)	124,505	132,551	-	-	-	-	-	
Change in Fair Value	1,021	-	-	8,071,777	-	-	-	-	-	-	-	-	-	-	-	
Gain/Loss Exchange	2,705,670	-	-	(101,282)	-	207,441	-	-	-	(2,988)	-	-	-	-	-	
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Change in Fair Value of Income	19,431,505	(201)	-	(1,678,960)	-	(313)	-	(590)	124,505	125,517	-	-	-	-	-	
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Income and Other Tax	(185,331)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Income	21,381,979	(201)	-	7,821,170	-	-	(1,473,613)	-	129,310	(4,640,585)	88,534	-	-	-	-	

Notes:

(1) All tax accrals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

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December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, B.V.	Cytera Netherlands TRS, ULC	Cytera Canada Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, ULC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
D&B	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AK	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-